



Extraordinary Together

January 07, 2022

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code Equity: 505537
Preference: 717503

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
NSE Symbol: ZEEL EQ
: ZEEL P2

Dear Sir,

Sub: Undertaking under SEBI Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021 for the proposed scheme of arrangement amongst (i) Zee Entertainment Enterprises Limited (“Transferor Company 1”) and its shareholders and creditors, (ii) Bangla Bangla Entertainment Private Limited (“Transferor Company 2”) and its shareholders and creditors and (iii) Sony Pictures Networks India Private Limited (“Transferee Company”) and its shareholders and creditors (“Scheme”).

We hereby confirm that no material event impacting the valuation has occurred during the intervening period of filing the scheme documents with the Stock Exchanges and period under consideration for valuation.

Thanking You,

Yours faithfully,
For **Zee Entertainment Enterprises Limited**

Ashish Agarwal
Chief Compliance Officer & Company Secretary
FCS6669

Zee Entertainment Enterprises Limited

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